SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
Jay M. Goffman
J. Eric Ivester
Four Times Square
New York, New York 10036-6522
Telephone: (212) 735-3000
Fax: (212) 735-2000

-and-

James J. Mazza, Jr. (admitted *pro hac vice*)
Louis S. Chiappetta (admitted *pro hac vice*)
155 N. Wacker Dr.
Chicago, Illinois 60606-1720
Telephone: (312) 407-0700
Fax: (312) 407-0411

Counsel for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	**Chapter 11**
SUNEDISON, INC., ***et al.*****,**	:	**Case No. 16-10992 (SMB)**
Debtors.[1]	:	**(Jointly Administered)**

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); Terraform Private Holdings, LLC (5993); Hudson Energy Solar Corporation (3557); SunE REIT-D PR, LLC (5519); SunEdison Products, LLC (4445); SunEdison International Construction, LLC (9605); Vaughn Wind, LLC (4825); Maine Wind Holdings, LLC (1344); First Wind Energy, LLC (2171); First Wind Holdings, LLC (6257); and EchoFirst Finance Co., LLC (1607). The address of the Debtors' corporate headquarters is 13736 Riverport Dr., Maryland Heights, Missouri 63043.

NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JUNE 12, 2017 AT 2:00 P.M.[2]

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723, Manhattan Courthouse, One Bowling Green, New York, NY 10004-1408

I. CONTESTED MATTERS

1. Debtors' Motion For Entry Of An Order (A) Approving The Adequacy Of The Debtors' Disclosure Statement; (B) Approving Solicitation And Notice Procedures With Respect To Confirmation Of The Debtors' Joint Proposed Plan; (C) Approving The Form Of Various Ballots And Notices In Connection Therewith; And (D) Scheduling Certain Dates (Dkt. 2722)

Objection Deadline: May 9, 2017 at 4:00 p.m.

Responses Filed:

A. Limited Objection Of The Secretary Of Labor To The Disclosure Statement Of SunEdison, Inc. And Its Debtor Affiliates Dated March 28, 2017 And Joint Plan Of Reorganization Of SunEdison, Inc. And Its Debtor Affiliates Dated March 28, 2017 (Dkt. 2865)

B. Preliminary Objection of Ad Hoc Shareholder Committee to Debtors' Motion for Entry of an Order (A) Approving Adequacy of the Debtors' Disclosure Statement; (B) Approving Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Joint Proposed Plan; (C) Approving the Form of Various Ballots and Notices in Connection Therewith; and (D) Scheduling Certain Dates with Respect Thereto (Dkt. 2914)

C. XL Specialty Insurance Company's Objection To Debtors' Disclosure Statement (Dkt. 3024)

D. Westchester Fire Insurance Company's Limited Objection To Debtors' Disclosure Statement (Dkt. 3028)

E. Limited Objection And Reservation Of Rights Of Cobalt Partners II, LP Et Al. To Disclosure Statement With Respect To Joint Plan Of Reorganization Of SunEdison, Inc. And Its Debtor Affiliates (Dkt. 3029)

F. Jason Aldridge's Objection To The Debtors' Motion For Entry Of An Order (A) Approving The Adequacy Of The Debtors' Disclosure

---

[2] **Items filed since the last Agenda at Docket No. 3281 appear in bold.**

Statement; (B) Approving Solicitation And Notice Procedures With Respect To Confirmation Of The Debtors' Joint Proposed Plan; (C) Approving The Form Of Various Ballots And Notices In Connection Therewith; And (D) Scheduling Certain Dates (Dkt. 3031)

G. Jason Aldridge's Amended Objection To The Debtors' Motion For Entry Of An Order (A) Approving The Adequacy Of The Debtors' Disclosure Statement; (B) Approving Solicitation And Notice Procedures With Respect To Confirmation Of The Debtors' Joint Proposed Plan; (C) Approving The Form Of Various Ballots And Notices In Connection Therewith; And (D) Scheduling Certain Dates (Dkt. 3032)

H. Objection with Reservation of Rights of the Court-Appointed Lead Plaintiff Municipal Employees' Retirement System of Michigan to Debtors' Disclosure Statement and Related Motion Seeking its Approval and Related Relief (Dkt. 3034)

I. Objection of Vivint Solar, Inc. to Debtors Motion for Entry of an Order (a) Approving the Adequacy of the Debtors Disclosure Statement; (b) Approving Solicitation and Notice Procedures with respect to Confirmation of the Debtors Joint Proposed Plan; (c) Approving the Form of Various Ballots and Notices in Connection Therewith; and (d) Scheduling Certain Dates (Dkt. 3035)

J. Objection Of The Chubb Companies To The Disclosure Statement For Joint Plan Of Reorganization Of SunEdison, Inc. And Its Debtor Affiliates (Dkt. 3107)

K. Attached hereto as Exhibit A is a list of individual letter responses to the Disclosure Statement.

L. Debtor's Omnibus Reply In Support Of Debtors' Motion For Entry Of An Order (A) Approving The Adequacy Of The Debtors' Disclosure Statement; (B) Approving Solicitation And Notice Procedures With Respect To Confirmation Of The Debtors' Joint Proposed Plan; (C) Approving The Form Of Various Ballots And Notices In Connection Therewith; And (D) Scheduling Certain Dates With Respect Thereto (Dkt. 3151)

M. Supplemental Objection of Ad Hoc Shareholder Committee to Debtors' Motion for Entry of an Order (A) Approving Adequacy of the Debtors' Disclosure Statement; (B) Approving Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Amended Joint Proposed Plan; (C) Approving the Form of Various Ballots and Notices in Connection Therewith; and (D) Scheduling Certain Dates with Respect Thereto (Dkt. 3252)

N. Deutsche Bank's Limited Objection and Reservation of Rights to Debtors' Motion for Approval of Disclosure Statement (Dkt. 3257)

O. Debtors' Omnibus Supplemental Reply In Support Of Debtors' Motion For Entry Of An Order: (A) Approving The Adequacy Of The Debtors' Disclosure Statement; (B) Approving Solicitation And Notice Procedures With Respect To Confirmation Of The Debtors' Joint Proposed Plan; (C) Approving The Form Of Various Ballots And Notices In Connection Therewith; And (D) Scheduling Certain Dates With Respect Thereto (Dkt. 3274)

P. Limited Objection of CNH Partners, LLC and AQR Capital Management LLC, as Investment Advisor, to Debtors' Motion for Approval of Disclosure Statement (Dkt. 3278)

Additional Documents:

Q. Disclosure Statement for Joint Plan Of Reorganization Of SunEdison, Inc. And Its Debtor Affiliates (Dkt. 2672)

R. Notice Of Filing Of Amended Exhibit B-2 To The Disclosure Statement For The Joint Plan Of Reorganization Of SunEdison, Inc. And Its Debtor Affiliates (Dkt. 2718)

S. Notice of Hearing To Consider Approval Of Disclosure Statement For Joint Plan Of Reorganization Of SunEdison, Inc. And Its Debtor Affiliates Pursuant To Chapter 11 Of The Bankruptcy Code (Dkt. 2740)

T. Notice of Hearing On Debtors' Motion For Entry Of An Order (A) Approving The Adequacy Of The Debtors' Disclosure Statement; (B) Approving Solicitation And Notice Procedures With Respect To Confirmation Of The Debtors' Joint Proposed Plan; (C) Approving The Form Of Various Ballots And Notices In Connection Therewith; And (D) Scheduling Certain Dates (Dkt. 2744)

U. Notice Of (I) Joinder Of Additional Debtors To Joint Plan Of Reorganization Of SunEdison, Inc. And Its Debtor Affiliates As Plan Proponents And (II) Disclosure Statement Hearing For Additional Debtors (Dkt. 2766)

V. Statement of TerraForm Power and TerraForm Global in Response to Objections to the Disclosure Statement (Dkt. 3134)

W. Notice Of Filing Of And Notice Of Hearing On Proposed Modifications To Disclosure Statement For Joint Plan Of Reorganization Of SunEdison, Inc. And Its Debtor Affiliates (Dkt. 3217)

X. Notice Of Filing Of Proposed Modifications To Joint Plan Of Reorganization Of SunEdison, Inc. And Its Debtor Affiliates (Dkt. 3218)

Y. Notice Of Filing Of Financial Projections With Respect To The Disclosure Statement For Joint Plan Of Reorganization Of SunEdison, Inc. And Its Debtor Affiliates (Dkt. 3219)

Z. Notice Of Filing Of Liquidation Analysis With Respect To The Disclosure Statement For Joint Plan Of Reorganization Of SunEdison, Inc. And Its Debtor Affiliates (Dkt. 3220)

AA. Notice Of Filing Of Amended Solicitation Materials In Connection With Debtors' Motion For Entry Of An Order (A) Approving The Adequacy Of The Debtors' Disclosure Statement; (B) Approving Solicitation And Notice Procedures With Respect To Confirmation Of The Debtors' Joint Proposed Plan; (C) Approving The Form Of Various Ballots And Notices In Connection Therewith; And (D) Scheduling Certain Dates With Respect Thereto (Dkt. 3221)

BB. Notice Of Adjournment Of Disclosure Statement Hearing (Dkt. 3224)

CC. Declaration of Ancela R. Nastasi in Support of Supplemental Objection of Ad Hoc Shareholder Committee to Debtors' Motion for Entry of an Order (A) Approving Adequacy of the Debtors' Disclosure Statement; (B) Approving Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Amended Joint Proposed Plan; (C) Approving the Form of Various Ballots and Notices in Connection Therewith; and (D) Scheduling Certain Dates with Respect Thereto (Dkt. 3254)

DD. Notice Of Filing Of Further Proposed Modifications To Joint Plan Of Reorganization Of SunEdison, Inc. And Its Debtor Affiliates (Dkt. 3265)

EE. Notice Of Filing Of Further Proposed Modifications To Disclosure Statement For Joint Plan Of Reorganization Of SunEdison, Inc. And Its Debtor Affiliates (Dkt. 3266)

FF. Notice Of Filing Of Revised Liquidation Analysis Including Plan Recoveries With Respect To The Disclosure Statement For Joint Plan Of Reorganization Of SunEdison, Inc. And Its Debtor Affiliates (Dkt. 3267)

GG. Tranche B Lenders/Steering Committee's Limited Joinder To Debtors' Omnibus Supplemental Reply In Support Of Debtors' Motion For Entry Of An Order: (A) Approving The Adequacy Of The Debtors' Disclosure Statement; (B) Approving Solicitation And Notice Procedures With Respect To Confirmation Of The Debtors' Joint Proposed Plan; (C) Approving The Form Of Various Ballots And Notices In Connection

Therewith; And (D) Scheduling Certain Dates With Respect Thereto (Dkt. 3275)

HH. Notice Of Filing Of First Amended Disclosure Statement For First Amended Joint Plan Of Reorganization Of SunEdison, Inc. And Its Debtor Affiliates (Dkt. 3290)

II. Notice Of Filing Of Executed Committee/Bokf Plan Settlement Term Sheet With Respect To The First Amended Joint Plan Of Reorganization Of SunEdison, Inc. And Its Debtor Affiliates (Dkt. 3306)

JJ. Notice Of Filing Of Revised Pages Of The First Amended Joint Plan Of Reorganization Of SunEdison, Inc. And Its Debtor Affiliates (Dkt. 3308)

KK. Notice Of Filing Of Revised Pages Of The First Amended Disclosure Statement For First Amended Joint Plan Of Reorganization Of SunEdison, Inc. And Its Debtor Affiliates (Dkt. 3309)

Status: This matter is going forward.

Dated: June 11, 2017
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: *_/s/ J. Eric Ivester_*

Jay M. Goffman
J. Eric Ivester
Four Times Square
New York, New York 10036-6522
Telephone: (212) 735-3000
Fax: (212) 735-2000

-and-

James J. Mazza, Jr. (admitted *pro hac vice*)
Louis S. Chiappetta (admitted *pro hac vice*)
155 N. Wacker Dr.
Chicago, Illinois 60606-1720
Telephone: (312) 407-0700
Fax: (312) 407-0411

Counsel for Debtors and Debtors in Possession